

CONTRACTOR'S QUESTIONNAIRE

Contractor Applicant _____ Year Business Formed _____
Address _____ Business Phone _____
City _____ State _____ Zip _____ E Mail: _____
Organization: Individual Proprietorship Corp LLC Partnership Sub S
Type of Work Performed _____ Normal Geographic Area of Work _____
Has company ever defaulted on a contract? Yes No Has company ever been involved in a surety claim? Yes No

Owner(s) of Business (For additional owners, attach additional sheet)

Partners or Stockholders	Title	Home Address & Zip	SS#	% Owned	Spouse's Name

Banking Facilities and Accounting:

Bank Name & City _____ Officer Name _____ Phone _____
Fiscal Year End Statements Prepared In-House By CPA Name _____ Phone _____
Line of Credit Available Yes No Amount of Line _____ Amount Drawn _____ Renewal Date _____

3 Largest Jobs (Bonded or Unbonded) Completed in Last 5 Years:

Job Description	Contract Price	Owner, Architect/Engineer or Gen Con Contact Person	Year	Bonded	Phone

Previous Surety

Previous Surety _____ Largest Bond _____ Reason for leaving _____

Work on Hand

Total Value of all jobs in progress _____ Total Cost to complete all jobs in progress _____
Number of Jobs in progress _____ Number of employees _____ Number of work crews _____

We certify that the information in this application for surety credit is true and correct. Insurors Indemnity Company is authorized to investigate directly and through credit reporting companies any information pertaining to the Contractor and the individuals involved. Contractor authorizes its banks, creditors and suppliers to release credit history to Insurors Indemnity Company.

Signature _____ Title _____ Date _____
Agency Name _____ Contact _____

CONTRACT BOND REQUEST

Contractor Name _____

Description of Project _____

Location _____

Engineer / Architect _____

Phone _____ Email _____

Bid Bond Bid Bond Percentage amount _____ %

Final Performance & Payment Bond Maintenance Bond

Bid Date _____ Anticipated Start Date _____ Anticipated Completion Date _____

Maintenance Period _____ Liquidated Damages \$ _____

Estimated Bid/Contract Price \$ _____

Name of Obligee _____

Obligee Address _____ City _____ State _____ Zip _____

Owner if subcontract bond _____

Please show job cost breakdown below or on a separate sheet

Labor _____ Material _____ Subcontracts _____ Overhead _____

Gross Profit _____ Total Contract _____

Does this job involve hazardous waste, petroleum related cleanup, asbestos or lead abatement? Yes No

If "Yes" give dollar amount or percentage of total contract involving above types of work: _____

For Final Bond requests, please list the three lowest bidders and their amounts:

Low Bidder _____	\$	_____
2nd _____	\$	_____
3 rd _____	\$	_____
High Bidder _____	\$	_____

SUBMISSION CHECKLIST:

- A copy of the contract for any final bond
- Copies of any specific bond forms required
- Certificate of Insurance
- Attach Acceptance Letter for Maintenance Bond

Additional Items for full submission:

- Two years of company year-end financials and current interim
- Current work in progress report
- Bank reference
- Personal financials for all owners

Agency Name _____ Contact _____ Phone _____